

Meeting CIM Council Meeting  
Date Wednesday 9 July 2025  
Time 10.00 - 11.30  
Venue Microsoft Teams

| Time  | Item  | Lead  |
|-------|---|---|
| 10.00 | Introductions and apologies <ul style="list-style-type: none"> <li>Apologies – Holly Hancocks, Katy Harding, Lee Yale-Helms.</li> <li>Tentative – Victoria Davitt, Martin Jones, Kelly Watson.</li> </ul>   | Alston  |
| 10.05 | Minutes: <ul style="list-style-type: none"> <li>Council meeting 30 April 2025 (attached)</li> <li>Actions arising, not elsewhere on the agenda</li> </ul>   | Colin   |
| 10.10 | Updates: <ul style="list-style-type: none"> <li>Sixth Form Management Games – feedback &amp; planning</li> <li>PF Live, 24-25 June, ICC, Birmingham – feedback</li> <li>Regional Development Plan 2025 and process for 2026</li> <li>Student participation</li> <li>Mentoring</li> <li>Finances</li> <li>CIPFA HQ</li> <li>Local links with ICAEW and engagement events</li> <li>Regional Dashboard access and reporting</li> <li>Social media and comms</li> <li>Administrative support</li> </ul> | Holly, Victoria<br>Alston, all<br><br>Alston, Theresa<br>Amy, Modestus<br>Sean<br>Bev<br>Victoria, Alston<br>Alston<br>Colin, Victoria<br>Alston, Colin<br>Alston |
| 10.50 | Regional award nominations: <ul style="list-style-type: none"> <li>Hedley Marshall Award to an individual for outstanding contribution to regional activities</li> <li>Events Programme of the year</li> <li>Regional Innovation of the year</li> </ul>   | Alston / all  |
| 11.00 | Events planning / Events group: <ul style="list-style-type: none"> <li>Regional events programme 2025/26</li> <li>Partnership working and long term sustainability, 24 September, Midlands region event</li> <li>CIPFA Regional Autumn Forum, Welsh border, 2-3 October – attendance to be confirmed</li> <li>AGM and President's Dinner, Birmingham - 26 March 2026?</li> <li>PF Live, London, 8 - 9 July 2026</li> </ul>  | Alston / Amy  |

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| 11.20 | Any Other Business   | All   |
|       |  |       |
| 11.25 | Dates of future meetings: <ul style="list-style-type: none"> <li>• 17 September</li> <li>• 19 November – in person – where?</li> <li>• 21 January</li> <li>• 26 March? - AGM and President's Dinner</li> </ul> | Colin |